**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 October 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF020”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 26 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF020

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 4.253% (3 Month JIBAR as at 26 Oct 2020 of 3.333% plus 0.92 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 April 2021

**Books Close Date** 12 January, 12 April

**Interest Payment Date(s)** 22 January, 22 April

**Last Day to Register** By 17:00 on11 January, 11 April

**Issue Date** 26 October 2020

**Date Convention** Following

**Interest Commencement Date** 26 October 2020

**First Interest Payment Date** 22 January 2021

**ISIN No.** ZAG000171992

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF020%20PricingSupplement2610.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF020%20PricingSupplement2610.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 115354086

Corporate Actions JSE +27 115207000